



YASHENG
— GROUP —

YASHENG GROUP

AGRICULTURE INDUSTRY LEADER
IN CHINA

OTCQB: HERB

Company Overview

Company Background



yasheng Group (" The Company ") is a Colorado corporation U.S. company, that conducts business operations in US , China, Philippine in four major segments: Mining, Agriculture & Biotechnology, Blockchain+ IOT .

👉 U.S. Ticker symbol (HERB)



Appointment as Chairman of Yasheng Group (OTC:HERB) Philippines Operations



**Appointment as Chairman
of Yasheng Group**
Philippines Operations

Company Background



The company's agriculture products include herbal medicine, herbal organic food, ginkgo, songaricum , betel nut, coconut, coffee , wolfberry, hemp, etc.

U.S. Ticker symbol (HERB)

Company Background



Our products are exported to 15 countries around the world, and 2875 Cooperative regions distribution agents. It also designs, develops and markets new technologies related to agriculture and genetic biology.

Group Business Lines



Operating Segments High-Tech Agriculture




The Company has over 10,000 acres of farming land & 250,000 acres of desert vegetation that are utilized for desert wild herb-medicine cultivation, and reclamation, of which 1,100 acres are under cultivation using the latest scientific technologies to produce a wide variety of agricultural products. Land use rights are amortized over 70 years using the straight-line method.




Operates 63 acres of automated, climate controlled greenhouses, a 2500 acre medical herb facility conducting medical research





 Ya Sheng Biological and Pharmaceutical Plant produces natural carotene which is used in food, beverages and natural medicine.

 The Gansu YaSheng Industrial Group Co. consistently ranks in the top five in revenues and net profit for all Chinese agricultural and Mining companies





The Company has over 2000 acres of mineral placer mining claims to Rouge Mountain Mining Group & possesses over 100 claims placer gold mining & rock gold claims situated in Arizona. an Arizona corporation & .over 1000 tons of mined Jade raw materials.



Yasheng Group one of *major segments* Biotechnology is a manufacturer and supplier of Series of nutrition and health care products , It is a collection of bioengineering, health food, supercritical carbon dioxide extraction, wolfberry and herbal medicine, Hemp seeds, Songaricum . Ginkgo deep processing products research, development, is a leading producer of standardized herbal extracts, botanical herb powder, herbal tea bag cuts and Traditional Chinese Medicals.based medicals and extracts .our factory has independent research including natural ingredients, Phytochemistry, Analytical R&D, Biological Research, Microbiology, and medical formulations R&D. and synthesis of natural herbs antibodies, reagents, and custom services for biological research in both academia and industry.

Operating Segments Biotechnology



We can provide competitively priced products and services that support researchers in the areas of peptide synthesis, antibody products, custom antibody services, diagnostic immunology, animal services, and antibody related bioassay and kit development. Driven by global customers requirements, every person at Magiherb is committed to the quality procedures to ensure the traceability of herb raw materials and ingredients which we manufactured. the plant units are ISO, HACCP, Halal and Kosher certified.

Yasheng Group, (OTC: HERB), an agricultural company with U.S. headquarters in San Jose, California announced that Yasheng Group teamed up with ProMab Biotechnology's spin-off Jove Pharmaceuticals, Inc as subsidiary of Yasheng Group to expand tomorrow's cutting-edge technology for the development of multiple myeloma treatment.

The Joint Venture kicks off at the stage of powerful cell therapeutics by bridging CAR-T/NK's gene delivery gaps with mRNA-LNP in cancer therapy.



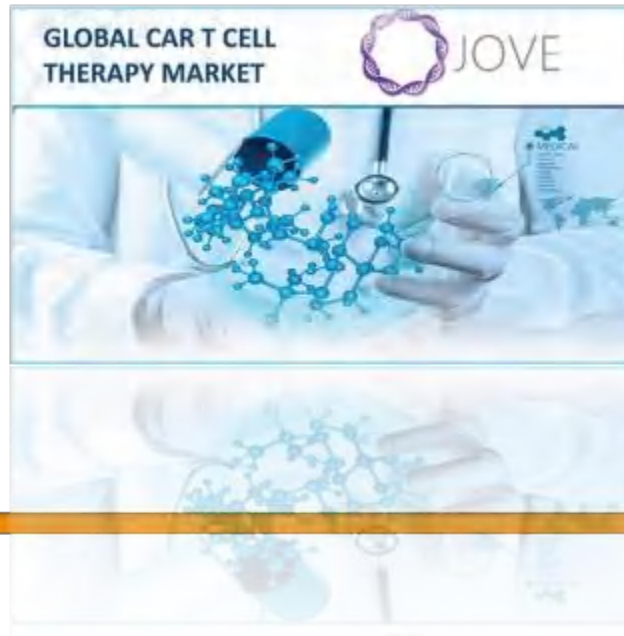


Yasheng Group and Jove Pharmaceuticals, Inc today announced a definitive Joint Venture agreement under which Yasheng Group will acquire a 50% stake in Jove Pharmaceuticals through a mutually beneficial financial arrangement.

The transaction was unanimously approved by both the Yasheng Group and Jove Pharmaceuticals' Boards of Directors and is anticipated to close during the third quarter of 2022.

Jove Pharmaceuticals Inc, a spin-off company from ProMab Biotechnology Inc, holds an exclusive world-wide (except China, Europe, Canada) license rights of PMC750, an anti-BCMA CAR-T program and non-exclusive license of the mRNA-LNP and CAR-NK production technology platform from ProMab Biotechnology Inc.

Jove Pharmaceuticals' lead asset, PMC750NK, is a next-generation, allogeneic CAR-NK cell therapy version derived from PMC750 of which the CAR-T program targets multiple myelomas. PMC750 has completed its efficacy tests through extensive laboratory research as well as animal toxicology study tests.



Operating Segments Biotechnology

China



**Antibody Development
CAR-T CDMO**

Antibody/CAR-T CRO CDMO

Cell Therapy Pipeline

**CAR-T GMP
CAR-T Clinical Trial**

**Employees: 110
70,000sf²
Changsha, Hunan**



USA

**Antibody Sales
CAR-T CRO
CAR-T Products for RUO**

**CAR-T R&D
LNP development
Technology Innovation**



Blockchain+ IOT



The world's first digital betel nut industry public chain is the digital asset-based ecological platform of betel nut industry building by Yasheng Group & Singapore Antesamamen Foundation based on blockchain technology, with the functions of anti-counterfeiting traceability, boutique mall, supply chain finance, intelligent futures trading, asset confirmation and chain and so on.

Betel nut chain (Betelnut Chain) aims to solve the problems of betel nut industry system complex and different standards, lack of sustainable business model, asset circulation and financing development, committed to redefine the new standard of global betel nut industry, enabling green and sustainable development of betel nut industry, leading the global betel nut industry into the era of digital asset block chain.

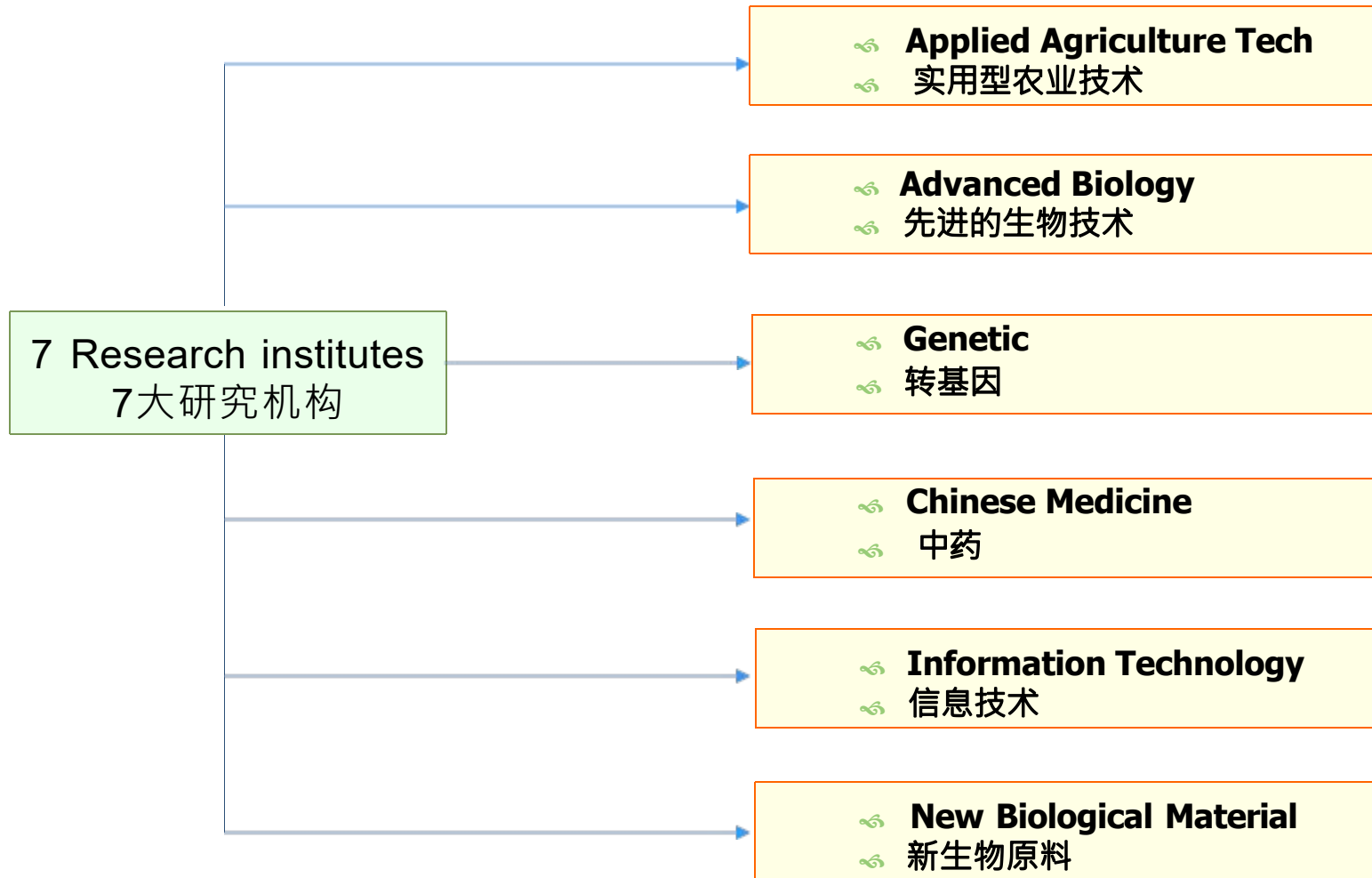
Through distributed accounting, cross-departmental cooperation and real-time settlement are achieved. Finally, the real assets of betel nut are certified through its quantitative and programmable functions, such as dividend, transfer, repurchase, cancellation, etc. In general, the assets can eliminate the trust problem, reduce the communication cost, deintermediary, reduce the transaction cost, and improve the efficiency of asset circulation.



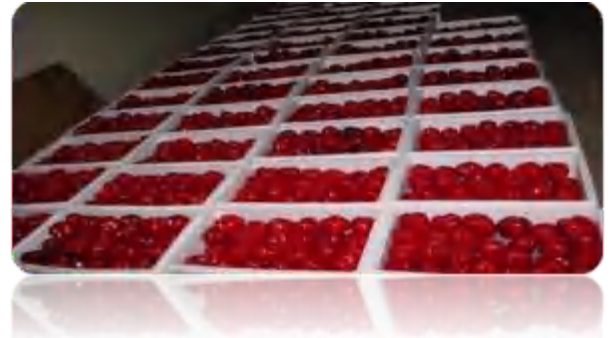
Blockchain+ IOT

Yasheng Group joint venture company Yongsheng Environmental Technology company is located in the region of 2.3 million betel nut farmers with 300 million trees and acquisition and initial processing enterprises to integrate, through the global betel nut chain (BNC), to the global capital market, Speed up the internationalization of Hainan betel nut. While enhancing the value of betel nut in Hainan, the economic benefits of betel nut growers, purchasing and initial processing enterprises are increased, which contributes to the construction of Hainan Free Trade Port and the rural revitalization of Hainan. It can realize the construction and application of the agricultural IOT.





- Improving agriculture & biotechnology sector
- Results in increased yields
 - 📄 Quality agricultural products for high end markets
 - 📄 Disease & Draught resistance crops



Honored with many Industry, Technology, & Quality Awards:

- Prime Minister Wen Jiabao “National Certificate of Commendation” for Science & Biotechnology Advancements
- Two National Patents in 2005
- Completed 7 Notable national Research projects
- China AAA Image Enterprise
- National Key Hi-Tech Enterprise

National Recognition & Awards

- Leading Enterprise for national agriculture industrialization
- Member of the World top 500 agriculture enterprises
- Received the national Green Award for environment and health
- Recognized nationally for industry quality and environmental standards

Significant Achievements



- Drip-irrigation plant by Ya meite and YaSheng established in 2001
- Capacity over 120M meters a year of high tech drip irrigation pipe and tubing
- Technology allows for maximum water conservation while controlling water flow to targeted areas
- Completion of the drip-irrigation upgrade YaSheng Group agricultural base continues the transition into a fully modernized precision agriculture enterprise

Significant Achievements



- Research and cooperation with Mexico's International Wheat and Corn Center introducing wheat germplasm varieties and new breeding methods which facilitated the improvement of varieties, yields, and quality
- Completion of a modern greenhouse in cooperation with Spanish ACM establishing a world-class state-of-the-art climate controlled growth facility
- Continuously introduce new varieties and methods enabling our industrialization of hops, beer-barley, black melon-seeds, wheat, corn, potatoes, to expand in quality & yield

YaSheng Global Expansion

- Transformation from a China leader in Agricultural, Chemical & Biotechnology to a recognized Global Powerhouse
- Expansion of Global Operations & Capitalization
- Exceed & Surpass International Standards
- Global Competitive Organizational Structure
- Actively seek, adopt and apply new technology and innovations to key business lines
- Keep up with growing domestic demands and expand output to targeted high end global markets

International Operations



- HERB Operations has lead International Expansion Plans
- Prepare YaSheng Group for U.S. Capital Markets
- Focused on quality product development to high end markets
- Development of model for modern logistics
- Expansion of Global Operations & Management Team to
- Integrate with Chinese Operations

INTRO

Establishment of the Company

Shanghai Yanbo Trading Co., Ltd. was established in 2015 and completed the shareholder structure adjustment and capital increase in 2019. The registered capital is 1.5 million USD.

In 2023, total import sales exceed **100 million USD**.

Shanghai Yanbo also has two large offshore group companies: *Shanghai Yanbo Trading Co., Ltd.* and *Shanghai Yanbo Trading Group Limited*.

Shanghai Yanbo Trading Co., Ltd. is a large-scale company specializing in the import of bulk frozen food (including frozen fruits and frozen chicken by-products), non-ferrous metals (copper, nickel, aluminum, chromium, cobalt) and other bulk non-ferrous products and related raw materials.

Main clients include Xiamen C&D Group, Shanghai Shouong Investment Holding Co., Ltd., Shanghai Ziyang Food Co., Ltd., non-ferrous companies including Jinchuan Group, Baiyin Non-ferrous Group, Jiugang Group and other large state-owned companies. Brazil BRF Group, Brazil SEAA Group, Mexico ALIMENTOS Group, Canadian Empire Mining (Empire Metals), American Freeport-McMoRan Copper and Gold Company (Freeport-McMoRan, FMCG), and many other foreign companies.



Priorities

The Company's main focus is on the imports, and the exports serve as the second main objective. Within the products, the priority will be given to bulk non-ferrous products, such as copper, nickel, and aluminum, and the next priority is importation of frozen foods and fruits.



Implementation

Shanghai Yanbo Trading Co., Ltd. will serve as commodities trading platform, managed by the General Manager with the authorization of shareholders which regulate and authorize the implementation of commodities trading business.

PROJECTS

Imports of Frozen Products



Company's operation team has successfully imported products for 3 consecutive years. It has many foreign large-scale meat production suppliers and processing plants. The total production of these factories almost monopolizes more than 50% of the world's meat consumption.

These include Brazil's JBS Group, Brazil's BRF Group, the US branch of JBS Group, Russia's No. 31, No. 74, No. 76 factories, Russia's largest frozen chicken by-product suppliers.

The import cycle of frozen products is generally about 30-45 days. It has significant advantages such as a low proportion of capital occupation, rapid capital return, and high downstream purchase intentions.

Purchasing recycle funds are about 3-5 million USD, and annualized revenue can be generated, and the total annualized revenue can reach 40-50%.



PROJECTS

Imports of Live Lobsters



The operation management team launched the overseas live lobster trading sub-line in early 2021. Currently, due to policy reasons, Australian Rock Lobster cannot be supplied normally. The Rock Lobster are out of stock on a large scale. Therefore, the Company started imports of Rock Lobsters and Flower Lobsters from Chile (reg. no.50086, no.8381), and Senegal (006/91/C), which are very popular in the market. And because live lobsters are transported by air, it has the obvious advantages of high turnover efficiency (express air transport) and fast fund return (average, a trade cycle every 10 days).

In fact, the relative allocation of funds used is relatively moderate (about 3.5-4 million USD), and it has the advantages of fast sales, fast profit generation, and other advantages. It can greatly supplement the company's cash flow profit and improve the high-profit tax performance of the company's import and export taxes.

The trade operation management team has basically controlled the lobster wholesale business market in Shanghai's largest aquatic product trading market (Jiangyang Market). And Jixian.com is the only two high-quality lobster suppliers in the market.



PROJECTS

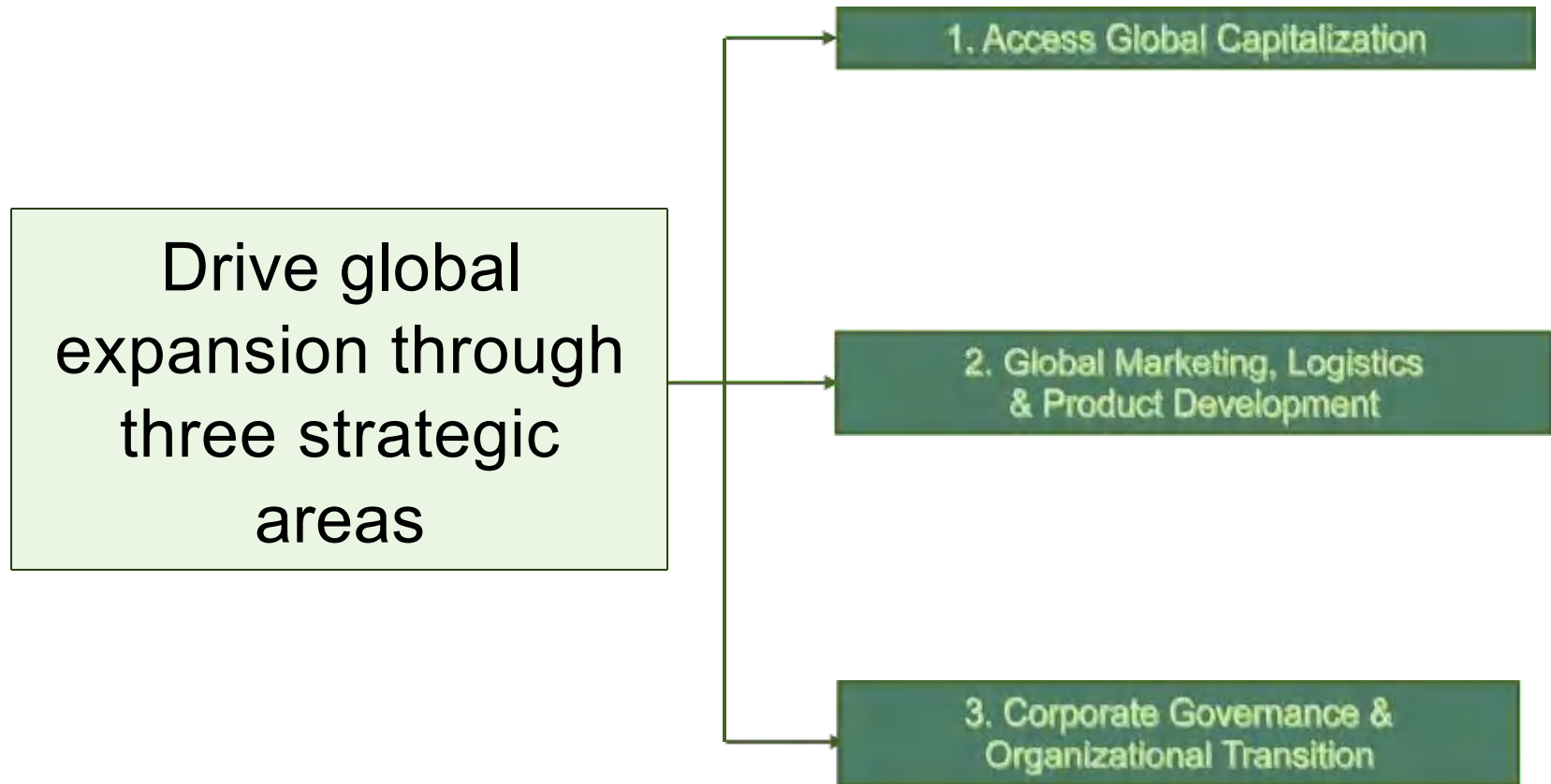
Imports of Nonferrous Commodities



The operation team established by the main body of the company has its own strong background in the field of non-ferrous trade. It has close and good cooperative relations with super-large state-owned companies such as Jinchuan Group, Baiyin Nonferrous Group Yunnan Copper, Fuchunjiang Smelting and large private enterprises.

The operation team has abundant overseas procurement resources. The foreign-funded enterprises include Empire Metals of Canada, Freeport-McMoRan (FMCG) of the United States, and Black Ink Ink Mining Co., Ltd. of South Africa. With sufficient funds, the largest import scale of non-ferrous products can reach 100,000 tons per year, and the annual sales can exceed RMB 5 billion.





Develop modern logistics model, prepare for long term capital markets, field worldwide mergers & acquisitions

开发现代化的物流模式，为长期资本市场做好准备，为今后在世界范围内进行的兼并与收购打下基础

Lead Chinese operations to integrate & apply Western business philosophies and global standards to compete

引导中国公司经营向一体化方向发展，应用西方经营理念与国际标准，增强公司竞争力

Open up Innovative & Efficient programs to enhance production, Target Markets, R&D, & seek increased Margin

开发创新及有效的项目以促进生产、锁定目标市场、加强研发工作、增加公司收益

Build Western Facing Presentation & International Organizational Structure to Expand as a multinational asset base enterprise

以西方经营理念建立国际化的组织结构，使公司扩展成为一家以多国资产为基础的企业。

Market Conditions – Mainland China



中华人民共和国国家认证认可监督管理局

Certification and Accreditation Administration of the People's Republic of China

美国乳品（婴幼儿配方乳品除外）生产企业在华注册名单

（2016年08月31日更新）

序号 NO.	注册编号 Approval NO.	企业名称 Name	注册地址 Address	市/县 City/County	州/省/区 Prefecture/ Province/ District	注册类型 Type	注册产品 Products for approval	备注 Remark
191	1716044	Valley Queen Cheese Factory, Inc.	200 East Railway Avenue	Milbank	SD	PP	其他奶油-other milkfat 其他乳清粉-other whey powder 乳清浓缩蛋白粉-whey protein concentrate	
192	3003891015	West Point Dairy Products, LLC.	570 North 500 West	Hyrum	UT	PP	稀奶油-cream 黄油-butter 其他奶油-other milkfat	
193	1925393	West Point Dairy Products, LLC.	1715 E. Road	West Point	NE	PP	稀奶油-cream 黄油-butter 其他奶油-other milkfat	
194	3004496688	Whitehall Specialties, Inc.	1401 County Highway HH	Hillsboro	WI	PP	其他奶酪- Other Cheese	
195	1000520252	Whitehall Specialties, Inc.	36120 Owen Street	Whitehall	WI	pp	其他奶酪-other cheese	
196	2000031608	Whitehall Specialties, Inc.	17201 Specialty Way	Whitehall	WI	PP	其他奶酪-other cheese	
197	3009518317	Wisconsin Whey Protein, Inc.	461 Western Blvd	Turtle Lake	WI	PP	其他乳清粉-other whey powder 乳清浓缩蛋白粉-whey protein concentrate	
198	3009605134	Yo Mama Inc.	4540 Princess Anne Road STE 110	Virginia Beach	VA	PP	脱脂乳粉-Skimmed Milk Powder 乳粉-milk powder 其他乳粉-other milk powder	
199	3010724335	Angel Star Nutrition	2282 South Presidents Drive Suite F	West Valley City	UT	PP	脱脂乳粉-Skimmed Milk powder 全脂乳粉-Whole Milk Powder 乳清浓缩蛋白粉-whey protein concentrate 其他乳粉-other milk powder	
200	32-04	Dairy Farmers of America, Inc.	1400 New River Parkway	Fallon	NV	PP	脱脂乳粉-Skimmed Milk Powder 其他乳粉-other milk powder 乳粉-milk powder 部分脱脂乳粉-Partly Skimmed Milk Powder 其他乳与乳制品-other milk and milk product	
201	16-50	Darigold, Inc.	1703 South Buchanan	Jerome	ID	PP	乳粉-milk powder 脱脂乳粉-Skimmed Milk Powder 其他乳粉-other milk powder	



Market Conditions – Mainland China



中华人民共和国海关总署

GENERAL ADMINISTRATION OF CUSTOMS, P. R. CHINA

美国婴幼儿配方乳品生产企业在华注册名单

(2020年4月21日更新)

序号 No.	注册编号 Approval NO.	企业名称 Manufacture name	注册地址 Manufacture address	州/省/属地 Province	城市 City	注册类型 Type	注册产品 Products for approval	备注 Remarks
1	3006626042	Enchanted Acres Farm, Inc.	200 N 8th St Ste 500	PA	Reading	PP	婴幼儿配方乳粉 infant formula milk powder	2024年2月29日注册有效期截止。
2	1815692	ABBOTT NUTRITION	901 N Centerville Rd	MI	Sturgis	PP	婴幼儿配方乳粉 infant formula milk powder	2023年12月31日注册有效期截止。
3	1728720183	Mead Johnson Nutrition	725 E Main Ave	MI	Zeeland	PP	婴幼儿配方乳粉 infant formula milk powder	2022年12月31日注册有效期截止。
4	3009526485	Angel Star Nutrition	2282 S Presidents Dr Ste F	UT	W Valley City	PP	婴幼儿配方乳粉 infant formula milk powder	2024年2月29日注册有效期截止。
5	2024988	Abbott Nutrition, Abbott Laboratories	1250 W. Maricopa Highway	AZ	Casa Grande	PP	婴幼儿配方乳粉 infant formula milk powder	2024年2月29日注册有效期截止。
6	2122612	Maple Island, Inc.	25 North Main Street	MN	Wanamingo	PP	婴幼儿配方乳粉 infant formula milk powder	2023年12月31日注册有效期截止。
7	1819504	Mead Johnson & Company LLC	2400 W Lloyd Expy	IN	Evansville	PP	婴幼儿配方液态乳 infant formula liquid milk	2022年12月31日注册有效期截止。
8	1000135313	All American Pharmaceutical	2376 Main St	MT	Billings	PP	婴幼儿配方乳粉 infant formula milk powder	2024年2月29日注册有效期截止。
9	1513768	ABBOTT NUTRITION, ABBOTT LABORATORIES	585 Cleveland Ave	OH	Columbus	PP	婴幼儿配方液态乳 infant formula liquid milk	2022年12月31日注册有效期截止。

类型: PP-加工企业
CS-冷库
DS-干燥库

Type: PP- Processing Plant
CS- Cold Store
DS- Dry store

备注: 该名单于2016年5月16日第一次公布, 并将根据境外乳品生产企业申请注册的进展情况随时更新。



American original infant formula

Senior Nutrition



Angel Star™



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Angel Star™

Infant Formula

DHA & ARA

Complete Nutrition For your baby's 0-6 months NET WT. 1.99LB (900 g)





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Thank you for your
attention!



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